

### **Overview:**

Dynacor, a gold production corporation headquartered in Montreal, Canada. The Corporation is engaged in production through its government approved ore processing operations. Dynacor produces and explores in Peru where its management team has decades of experience and expertise. In 2016, Dynacor produced 73,476 oz of gold, a 9% increase as compared with 2015 (67,603 oz in 2015). In 2017, the corporation is targeting 88-92,000 oz of gold production, a 20% increase from the previous calendar year.

## 2017 Investment Targets

- Initiate steps to increase ore processing capacity
- Boost profit margins & earnings power
- · Unearth value from exploration asset, Tumipampa
- · Review dividend for distribution in the intermediate term

# FACT SHEET Q1 - 2017

dynacor.com

**DNG:TSX** 

**DNGDF:OTC** 

# Financial Highlights (in millions US)

	Q1-2017	FY 2016	FY 2015	FY 2014
Revenue	\$24.7	\$91.3	\$78.9	\$88.2
Gross Profit	\$3.1	\$12.1	\$12.6	\$16.5
EBITDA	\$2.5	\$9.0	\$8.3	\$12.3
Net Income	\$0.937	\$3.3	\$3.2	\$6.1
EPS (Basic)	\$0.02	\$0.09	\$0.09	\$0.17
Working Cap	\$17.2	\$15.7	\$13.0	\$20.9
Long Term Debt	\$6.3	\$6.3	Nil	Nil



#### Production Target Au oz. Production Actual Au oz. 88-92.000 100.000 Share Capital (Mar 31, 2017) Share Price (May 26, 2017) 75,000 Close 52-52-Basic Diluted Market 50.000 Week Cap Price Week High Low (Diluted) 25.000 T:DNG **Shares** \$2.05 \$3.71 \$1.86 38.7M 40M \$94M 0 2010 2011 2012 2013 2014 2015 2016 2017E



#### Shareholder Information:

Listings: TSX Symbol: DNG I OTC Symbol: DNGDF Transfer Agent: Canadian Stock Transfer Company Inc.

Corporate Head Office: T: 514.393.9000 #1105 - 625 boul, Rene-Levesque Ouest Montreal, Quebec H3B 1R2 Certain of the statements made may contain forward-looking statements which involve known and unknown risk, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.